

Code **DHM**
Company name Duong Hieu Trading and Mining Joint Stock Company
Date 08/05/2019
Subject Adjustment of the plan for the use of proceeds from public offering

Content:

Duong Hieu Trading and Mining Joint Stock Company (DHM) has announced the adjustment of the plan for the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Duong Hieu Trading and Mining Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 6,253,057 shares
5. Total mobilized capital: VND62,530,570,000
6. Beginning date: January 10, 2018
7. Ending date: March 05, 2018.

II. Plan for the use of proceeds from the offering:

1. The plan for the use of proceeds from the public offering according to the Offering Certificate No.84/UBCK-GCN issued by the State Securities Commission of Vietnam dated December 14, 2017:

Content	Amount (VND)
Thuan Viet Restaurant project	24,260,436,208
Office Building in Da Nang	31,456,438,991
Working capital	69,283,124,801
Total	125,000,000,000

2. Adjustment plan (phase 1) according to the Board resolution No.5/NQ-HĐQT/2018 dated April 05, 2018:

Content	Amount (VND)
Thuan Viet Restaurant project	24,260,436,208
Office Building in Da Nang	31,456,438,991
Working capital	6,813,694,801

Total	62,530,570,000
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- Reason for change: stock issuance to raise charter capital to VND125 billion that the result of this issuance only reached 50.02%. Therefore, the proceeds from the offering to VND62,530,570,000.

3. Adjustment plan (phase 2):

Content	Amount (VND)
Thuan Viet Restaurant project	36,361,937,572
Working capital	26,168,632,428
Total	62,530,570,000